

FOR IMMEDIATE RELEASE

CONTACT:

Greg Banasz

Greg.banasz@stewardpartners.com

POLJAK GROUP LEADERS SELECTED FOR ADVISORHUB'S "ADVISORS TO WATCH" LIST

Shreveport, LA—July 16, 2026 - Poljak Group Wealth Management at Steward Partners has announced the selection of wealth managers and partners Denis Poljak, Ph.D., CPM®, CFP® and Davor Poljak, M.B.A. and CPM® to AdvisorHub Magazine's 2026 "Advisors to Watch".

AdvisorHub Magazine, a quarterly news journal for financial advisors, recently selected its annual "1,000 Advisors to Watch" list, recognizing winning advisors and their teams for "sophisticated practices, great growth, and commitment to professionalism." The national magazine highlighted 400 "Advisors to Watch Under \$1B" from across the country who represent efficient and productive teams that have achieved scale without compromising their level of service while maintaining healthy growth.:

"Being named to the AdvisorHub list is especially gratifying for us as they scrutinize the service advisors provide their clients when evaluating who will make the list. We prioritize being accessible and catering to our clients' specific needs, which we believe has had significant impact on our firm's steady organic growth. The personal attention we give to our clients and provide the same care we would for our own families—we think that's what makes the difference and matters most when building successful long-term relationships," said Denis Poljak.

Denis Poljak and Davor Poljak have now been selected to AdvisorHub Magazine's "Advisors to Watch" list for three consecutive years since 2024. They both serve as managing directors and wealth managers for Poljak Group Wealth Management.

In its coverage of the ranking, AdvisorHub noted the Poljak brothers' "unique perspective on wealth and keen eye for the geopolitical and macro influences on their clients' portfolios."

"We've always had strong family values that guide our client relationships," said Davor Poljak. "Our former experiences living and working in the former Yugoslavia greatly contribute to how we prioritize protecting and growing wealth for their future generations here in the U.S. while navigating the complexities of investment management over time."

-more-

Poljak Group/AdvisorHub "Advisors to Watch"— P. 2

The annual AdvisorHub "Advisors to Watch" listing ranks more than 1,000 advisors using metrics such as scale and quality of practice, year-over-year growth, and overall professionalism. To be selected, advisors are required to have a clean regulatory record and at least seven years' experience and \$150 million in assets under management. Rankings include six "Advisors to Watch" lists: "250 Advisors Over \$1 Billion," "400 Advisors Under \$1 Billion," "250 RIAs," "Women Advisors," "Next Gen," and "Solo Advisors."

FOR FURTHER INFORMATION, VISIT: www.advisorhub.com.

ABOUT POLJAK GROUP WEALTH MANAGEMENT

Located in downtown Shreveport, Louisiana, the Poljak Group Wealth Management team of dedicated professionals specializes in multigenerational wealth and asset management, preservation and custom growth strategies with a personalized approach. Along with access to the world-class resources of independent financial services firms Steward Partners and Raymond James, Poljak Group Wealth Management provides wealth management needs, including retirement planning, legacy building, estate & tax planning strategies, portfolio creation and maintenance, and risk management. To learn more about Poljak Group Wealth Management, visit www.poljakgroup.com.

ABOUT STEWARD PARTNERS

Representing some of the top advisors in the U.S., Steward Partners is a full-service, employee-owned, independent financial services firm that offers wealth management solutions for families, businesses, and multigenerational investors. Established in 2013, the firm fosters a positive, transparent culture of camaraderie and excellence that has fueled its substantial growth in a highly competitive industry. With its commitment to exceptional client service and forward-thinking partnerships, the firm was ranked as the #9 RIA in the country in Barron's Top 100 RIAs for the year 2025. Offering services such as comprehensive wealth planning, private banking, institutional consulting, and business solutions, the firm was responsible for over \$53 billion in client assets as of June 2026. To learn more about Steward Partners, visit www.stewardpartners.com.

www.stewardpartners.com/Important-Disclosures.35.htm#AdvisorHub_100_Advisors_to_watch

2024-2025 - Source: AdvisorHub.com. AdvisorHub: Advisors to Watch: Under \$1BIL ranking was developed by AdvisorHub and is based on Scope of practice measured by assets, production and level of service; Growth of practice consisting of year over year growth in assets, households and production; and lastly, Professionalism which includes regulatory record, community service and team diversity. Investment performance is not a criterion because client objectives and risk tolerances vary, and advisors rarely have audited performance reports. Rankings are based on the opinions of AdvisorHub and are not indicative of future performance or representative of any one client's experience. These advisors won by bringing in new clients, increasing assets and boosting production. Participation is open to all firms and advisors. Nominees are required to have a minimum of seven years of experience, \$100m minimum AUM, and a clean regulatory record. Using data on assets, households, and production, we rank advisors on three categories: scale, growth, and professionalism. Scale is the traditional metric used in most rankings. It's essentially the size of the business and its profitability. We also considered staffing, clientele, and several other factors. This in aggregate provides a snapshot of the size and sophistication of a practice. Neither Steward Partners Investment Solutions, LLC nor its Wealth Managers pay a fee to AdvisorHub in exchange for the ranking. For more information, see <https://www.advisorhub.com/>

Poljak Group/AdvisorHub "Advisors to Watch"— P. 3

2026 - Source: AdvisorHub.com. AdvisorHub: Advisors to Watch: Under \$1BIL ranking was developed by AdvisorHub and is based on Scope of practice measured by assets, production and level of service; Growth of practice consisting of year over year growth in assets, households, and production; and lastly, Professionalism which includes regulatory record, community service and team diversity. Investment performance is not a criterion because client objectives and risk tolerances vary, and advisors rarely have audited performance reports. Rankings are based on the opinions of AdvisorHub and are not indicative of future performance or representative of any one client's experience. These advisors won by bringing in new clients, increasing assets and boosting production. Participation is open to all firms and advisors. Nominees are required to have a minimum of seven years of experience, \$150m minimum Assets Under Management (AUM), and a clean regulatory record. Using data on assets, households, and production, AdvisorHub ranked advisors on three categories: scale, growth, and professionalism. Scale is the traditional metric used in most rankings. It's essentially the size of the business and its profitability. AdvisorHub also considered staffing, clientele, and several other factors. This in aggregate provides a snapshot of the size and sophistication of a practice. Steward Partners, its affiliates, nor its Wealth Managers pay a fee to AdvisorHub in exchange for the ranking. For more information, see <https://www.advisorhub.com/>. Ranking based on data as of 12/31/2025 and ranking was announced 6/16/2026.

ABOUT BARRON'S TOP 100 RIA FIRMS

2025 - Source: Barrons.com. Barron's is a registered trademark of Dow Jones & Company, L.P. All rights reserved. Participation in this ranking is by invitation only and limited to firms that meet the minimum eligibility requirements. Barron's selected firms that manage 2% or more of the total assets of all ranking applicants. This year, that creates a threshold of \$70 billion in assets. Participating firms were evaluated and ranked on a wide range of quantitative and qualitative data, including: assets overseen by the firm, revenue generated by the firm, level of technology spending, number of clients, size of staff, diversity across staff, and placement of a succession plan. The ranking may not be representative of any one client's experience, is not an endorsement, and is not indicative of the advisor's future performance. Neither Steward Partners nor any of its Financial Advisors pay a fee in exchange for this award/rating. Barron's is not affiliated with Steward Partners.

Securities are offered through Steward Partners Investment Solutions, LLC ("SPIS"), registered broker/dealer, member FINRA/SIPC. Investment advisory services are offered through Steward Partners Investment Advisory, LLC ("SPIA"), an SEC-registered investment adviser. SPIS, SPIA, and Steward Partners Global Advisory, LLC are affiliates and collectively referred to as Steward Partners.

#