

BIZ.MAGAZINE DAILY NEWS REPORT

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Poljak Group Named to Forbes 2026 Best-In-State Wealth Management Teams

SHREVEPORT, LA — Poljak Group Wealth Management, a local affiliate of Steward Partners specializing in multi-generational wealth and asset management, has been named to the Forbes 2026 Best-In-State Wealth Management Teams list.

The annual ranking, compiled by SHOOK Research, recognizes more than 6,100 advisory teams nationwide that collectively oversee \$8.3 trillion in client assets. Selection is based on qualitative criteria including interviews, industry experience, and client service models.



“The needs of high-net-worth clients are multi-faceted and require customized solutions that work best for them and their families,” said Denis Poljak, Ph.D., CPM®, CIMA®, CFP®, Co-Founder, Principal, and Wealth Manager at Poljak Group. “This honor acknowledges our full team’s dedication, depth and breadth of experience, and their capabilities while underscoring the advantages that a financial team can provide in understanding and providing effective advisory services.”

Co-Founder and Principal Davor Poljak, M.B.A., CPM®, added that the firm’s approach centers on comprehensive and consistent support. “Because our team provides a range of services, we can serve our clients’ diverse needs and goals for potential portfolio effectiveness and asset protection,” he said.

Poljak Group’s team includes Managing Directors and Wealth Managers Denis and Davor Poljak, Vice President and Client Relationship Manager Jason Adams, Vice Presidents and Wealth and Portfolio Specialists Scott Salvail, Joseph Fell, and John Simpson, and Vice President and Client Administrative Manager David Williams.

The full Forbes 2026 Best-In-State Wealth Management Teams list is available at forbes.com/lists/wealth-management-teams-best-in-state.