

# Poljak Brothers, other Shreveport wealth managers honored by Forbes. See who made the list.

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*Davor, left, and Denis Poljak, brothers and co-founders of Poljak Group Wealth Management, at their offices in Shreveport, La., Tuesday, Aug. 13, 2024.*

By JILL PICKETT | Staff photographer

Shreveport's Poljak brothers have been honored again as two of Forbes' "Best in State Wealth Advisors." Davor and Denis Poljak once again made the annual list that makes choices based on data and interviews. Denis has been a member of the elite group in 2019, 2020, 2021, 2023 and 2024, Davor in 2021 and 2024.

"We care for our clients like we do our own family; the personal attention we give helps ensure their long-term success," Davor Poljak said.

"We appreciate Forbes for recognizing our work that we consider a great privilege — helping our clients, including generations of families, chart their financial course with portfolios that perform to help create their legacy," Denis Poljak said.

The brothers are co-founders and principals of Poljak Group Wealth Management at Steward Partners.

Also making the list of "Best in State" from Shreveport are Kevin Murphy, Mark McCrocklin, Wendell Whetstone, Cody King, Maureen O'Neal and Havard Lyons of Ameriprise Financial Services; Sal Miletello, Kathy Rosenblath, Mikel Husted, John Gray Pou and Andy Bickham of Merrill Wealth Management; Tandy Lewis, Jeff Lyons and Norman L. Duhon of Raymond James & Associates, and Catherine Mitton of Morgan Stanley Wealth Management.

Forbes says the "global market meltdown" has proved a challenge in the industry.

"With a recession looming, managing wealth has become more complex and these are the times that financial advisors prove their mettle. The advisors highlighted in the seventh annual Forbes | SHOOK Best-In-State Advisors ranking collectively oversee \$16.7 trillion in assets and stand out for their track records in navigating uncertain times," it said.